



Guide

# **Two-Factor Authentication**



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# What is two-factor authentication?

- Two-factor authentication (also known as **2FA**) is an extra layer of security that helps protect your accounts from unauthorized access.
- It does this by requiring you to provide two different pieces of evidence, or "factors," before you can log in.
- The first factor is something you know, like your password. The second factor is something you have, like your phone.



# Here's an example of how 2FA works:

- You try to log in to your account.
- The system prompts you to enter your password.
- After you enter your password, the system sends a code to your phone via email, text, or an authenticator app.
- You enter the code to complete the login process.
- This extra step makes it much harder for someone to hack into your account.

# 3 options of 2FA to select from at myCOI

At myCOI users will have the options to select from three different two-factor authentication choices.

- Email Address
- Mobile Phone
- Time-based OTP





# **2FA - Time-based OTP Instructions**

To setup two-factor authentication using Time-Based OTP option, follow the direction below:

## Step#1:

Select the Secure Your Account, Enable two-factor authentication on the bottom right.

MPERSONATING	Explore myCOI Central Feedba	ck
E Actions	myCOI Central Help	
<ul> <li>COI Clients</li> <li>Client Dashboard</li> </ul>	Quick Tips	
Divisions	Documents Adding and Editing System Users	
C Vendors	Creating and Editing Insurance Requirements	
Cert Mgmt	Adding or Registering an Existing Vendor	
Document Hub	Uploading a Certificate	
Help	Creating a New Division by copying a template	
	Adding and Editing System Users for DocHub	
Powered by myCOI	We have a suggest an Override	Enable two-factor authentication ×
Privacy Policy Ierms & Conditions	How to Respond to a Suggested Override Request	

## Step#2:

#### Select Time-based OTP





# Step#3:

Users will need to download the Twilio Authy application. The application is available on both Google Play and Apple's App store.



## Step#4:

Once the Twilio Authy application have been downloaded, proceed to **Enter mobile number**.

Ð	AUTHENTICATION APP Time-based OTP STEP 1 of 3		•	Æ Exit 2FA setup
First, do	wnload and install the Twilio A , you can continue to the next	withy authentication t step to verify your o	app on your smartphone. If yo code.	ou already have Authy
0	Twilio Authy			
<b>&gt;</b> (	Boogle Play		App Store	
Back:	Select factor			Enter mobile number



# **Twilio Authy Application**

Quick Twilio Authy Application set up process. Follow the steps on the screen below:



## Step#5:

Enter the mobile number that will be used for two-factor authentication.



# Step#6:

👿 my**COI** 

Users can either **scan the QR code** or **enter** the **6-digit code** generated by Authy.

AUTHENTICATION APP Time-based OTP STEP 3 of 3	
Scan QR code	Verify Code
Add a new account in your auth app and scan the QR code using your phone's camera.	After scanning the barcode, enter the 6-digit code generated by Authy.
	Verification Code       Image: Text of the second seco
	•
Back: Enter mobile number	

## Step#7:

Once the user has entered the verification code, the window will update and two-factor authentication using **<u>Time-Based OTP have been activated.</u>** 





# **2FA - SMS, Mobile Phone Instructions**

To setup two-factor authentication using SMS, Mobile Phone option, follow the direction below:

## Step#1:

Select the Secure Your Account, Enable two-factor authentication on the bottom right.

	Explore myCOI Central Feedback	
E Actions	myCOI Central Help	
<ul> <li>COI Clients</li> <li>Client Dashboard</li> </ul>	Quick Tips	
Divisions	Documents	
Vendors	Creating and Editing Insurance Requirements	
Cert Mgmt	Adding or Registering a Vendor           Adding or Registering an Existing Vendor	
Document Hub	Inactivating and Deleting a Vendor           Uploading a Certificate	
Help	Removing Active Assignment from Tracking	
<	Creating a New Division by copying a template	
	Adding a Tenant to Your Property When myCOI is Doing the Lease Extraction	
Very Powered by myCOI	How to Suggest an Override Enable two-factor authentication	×
Privacy Policy Terms & Conditions	🝌 How to Respond to a Suggested Override Request	

#### Step#2:

#### Select SMS, Mobile Phone





# Step#3:

**Enter the mobile phone number** that the two-factor authenticator code will be sent to and click Send code.

SMS Mobile phone two-factor authentication STEP 1 of 2	➔ Exit 2FA setup
Enter a mobile number. We'll send a verification code.  Mobile Number  Enter number Send code	
Back: Select factor	

# Step#4:

#### Select Enter Code

SMS Mobile phone two-factor authentication STEP 1 of 2	Æ Exit 2FA setup
Enter a mobile number. We'll send a verification code. You've requested 1 of 3 allotted cod Mobile Number Code sent Send new code in 24	des.
Back: Select factor	Next: Enter code



# Step#5:

#### Select Verify and Enable 2FA

SMS Mobile phone two-factor authentication STEP 2 of 2	Æ Exit 2FA setup
Enter the 6 digit code sent to You've requested 1 of 3 allotted codes.          Verification Code         Image: Send new code in 4	
Back: Enter mobile number	

# Step#6:

Once the user has entered the verification code, the window will update and two-factor authentication using **SMS, Mobile Phone have been activated**.

SMS Mobile phone two-factor authentication 2FA Enabled	X You're done! Close this.
<b>Two-factor auth, success!</b> You can now <u>close this</u> and tackle y Verification Code	our tasks.
Back: Send Code	



# 2FA - Email Address

<u>To setup two-factor authentication using Email Address option, follow the direction below:</u>

## Step#1:

Select the Secure Your Account, Enable two-factor authentication on the bottom right.

	Explore myCOI Central Feedback
E Actions	myCOI Central Help
<ul><li>COI Clients</li><li>Client Dashboard</li></ul>	Quick Tips
Divisions	Documents
Generation Vendors	Creating and Editing Insurance Requirements
Reports	Adding or Registering a Vendor
Cert Mgmt	Adding or Registering an Existing Vendor
Document Hub	La Inactivating and Deleting a Vendor La Uploading a Certificate
Help	Removing Active Assignment from Tracking
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	Adding a Tenant to Your Property When myCOI is Doing the Lease Extraction
Vertical and the second	How to Suggest an Override
Privacy Policy Terms & Conditions	How to Respond to a Suggested Override Request

## Step#2:

#### Select SMS, Mobile Phone





# Step#3:

Select **Send code**, after entering email address.

EMAIL Email two-factor authen STEP 1 of 2	tication	Æ Exit 2FA setup
Verification code will be sent to y Email Address	rour account's email.	
Back: Select factor	¢	

# Step#4:

#### Select Enter code

EMAIL Email two-factor authentication STEP 1 of 2	on	➔ Exit 2FA setup
Verification code will be sent to your a <b>Email Address</b>	ccount's email. You've requested 1 of 3 allotted codes.	
Back: Select factor		Next: Enter code



# Step#5:

User will receive an email with the verification code.





## Step#6:

Enter the verification code and select Verify and enable 2FA.

Oliont	Data of
EMAIL Email two-factor authentication STEP 2 of 2	
Enter the 6 digit code sent to . You've requested 1 of 3 allotted codes.	
Verify and enable 2FA     Send new code 1 of 3	
Back: Send code	

# Step#7:

Once the user has entered the verification code, the window will update and two-factor authentication using **Email have been activated.** 

EMAIL Email two-factor authentication 2FA Enabled	X You're done! Close this.
<b>Two-factor auth, success!</b> You can now <u>close this</u> and tac Verification Code	ckle your tasks.
Back: Send Code	



# FAQ's

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#### How does Two-Factor Authentication work?

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